

How to use Benefactor – Applicant guidance

Applications to the RSTMH Grants Programme need to be submitted on the portal Benefactor.

Applicants will need to create an account on Benefactor, where they can then submit their application. Once applications are submitted, applicants will then need to login to their account to receive updates on their progress.

All stages of the Grants Programme will be managed through Benefactor.

This guidance document is for those who intend to submit an application to the RSTMH 2025 Early Career Grants Programme.

If you have any questions on any parts of the application, please contact greta.holmes@rstmh.org.

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Creating an account

Please click <u>here</u> to begin your application.

Step	Picture	Instructions
1	Registeration Register below with your current email address and a packword that must be at least 8 characters long and contain a mix of upperformer cose letters, numbers and at least one symbol. Make sure to use an accessible email address, as you'll need to validate it by clicking the link we send to complete your registration. Register a new account	When you go to the Benefactor website, you will be asked to register for an account. Enter your details and click register.
	Email Terer your anna't address Pastsadord	
	Error a scrop passoord	Tip: Make sure you use an email that you will have access to for the duration of your project.
0	Already have an account? Loain here	
2	Confirm your email no-reply@benefactorcloud.co.uk 10:56 To You	address. Please make sure to check your Junk Folder for the verification email. The email can take a few minutes to come through.
	You don't often get email from no- reply@benefactorcloud.co.uk. Learn why this is important Please confirm your email address by <u>clicking</u> here.	Click the link in the email to verify your address.
3	Your email address	Once you have clicked the link, you will be presented with a confirmation of your email being verified.
	has been confirmed Thank you for confirming your registered email address. You may now use it to log in to your account. Login	You can now login to your account with the details you used to register.
4	Your details Please select which applicant type best describes you. Apply for myself Lap or oppying one staff of myself Apply as individual If you have been invited to register as a reviewer, please enter your details below. Reviewer I have been invited to perform a review Register as Reviewer	When you are presented with this screen, click 'Apply as Individual'.
5	Information about you. Vour registered email address for this site Title Ms, Ms, Ms, Ms, Max, Max, Max, Max, Max, Max, Max, Max	You will now be asked to provide summary information to begin your account creation. Click 'save' once you have completed this information.



Application form

Once this is completed, you will be taken to the application form.

Applicant Details		
Name 😧 Title Ms	First name / Given name Test	Last name / Family nam Example
What is your pr	eferred name (how would you like u	s to address you in correspondence)?
Gender 😨 Please select y	our gender 🔹	
Contact details Personal email	0 address ★	
Organisation e	mail address	
Direct telephor	ne number ★	
Home address Address line 1 Main Street		
Address line 2		Address line 3
Town		County / Pegion

Saving your progress

From this page, you can logout of your account and return to your application as many times as you would like, before finishing your application. To save your answers and progress, you need to **click on one of the section titles**, as shown here:

<u>Dashboa</u>	rd / <u>Applications</u> / <u>Application Request</u> / Application Form
← Back to App	Depplication Dication Form
L 1.7	Applicant Details
1. 2.	Employment and Experience
2.1	Applicant's employing organisation Please provide the full name (no abbreviations) of the organisation that employs you. If none, please tell us about your current situation *
2.2	Employing organisation's location Please tell us in which country your employing organisation is based ★ Please select 🗸
2.3	Employing organisation's website Website url
2.4	Terms of employment Please tell us if your job is permanent, temporary, contract etc (if applicable)

This will save your progress and enable you to return to your application at a later time, if you logout and back in again.

If you do not save your work, your latest answers will be lost.

After a certain amount of time of no activity, you will be automatically logged out of your account. Make sure to save your work before you step away from your computer for any significant period of time.



How to access help text

Throughout the application form there is help text to guide your answers. In some cases, this is displayed directly next to the question. In others, you need to click the help text icon to view the text.

If there is help text that you can click to see, there will be a question mark symbol next to the question ?

If you click on this symbol, a pop-up box will appear below the question with more information.

Term and conditions 🔐 Show help text	
0 W	
RSTMH Grants Programme - Terms and Conditions 2025	
The Terms and Conditions contain important information about data sharing and eiligibility criteria. Please note that in order to assess your application we need to share your details with our partners and suppliers. We will also need to collate anonymised data for reporting metrics and impact. We are sorry that we will not be able to review your application without this consent.	
Please make sure you have read and fully understand these stipulations before submitting your application.	
Please confirm that you have read and agree to the Terms and Conditions ● Yes ○ No	

You can then hide the help text by re-clicking the question mark symbol.

It is a good idea to read the available help text for all questions, to make sure you have understood the question.

Some help text sections include links to the RSTMH website. You can access these by clicking the blue, underlined text.

6. F Please	Referees review the following page before completing this section: <u>Gui</u>	idance information - referees
6.1	Referee 1: your supervisor for this project 💡	
	Title First name/ Given name	Last name/ Family name
	Mr 🗸 Example	✓ Example ✓
	Job title	
	Example 🗸	
	Organisation	
	Example V	
	Their organisational email address	
	Example 🗸	

This will open a separate tab in your browser, showing the page on the RSTMH website.

You can go back to your application form by clicking the tab that it is open on.



Mandatory questions

The majority of questions in the application must be answered before you can submit the application.

These questions have a red star symbol next to the question ¹. Once you have answered the question, the start will disappear. Some questions also have help text to explain if the question is mandatory.

If you get to the end of the application form and you have missed any of these questions, the form will highlight to you all required answers.

lease complete al	Required fields		prin
	1. Applic	ant Details	🕜 edit
Name 💡			
Title 🜒 Ms	First name / Given name 🏼 🕏	Last name / Family name V Example	
What is you	r preferred name (how would you like us t	to address you in correspondence)? 🕈	
Gender Q Please selec Required	t our gender 🛛		
Contact det	ails 🔞		
Personal er	nail address 🕈		
Required			



Entering information into a table

Several questions in the application form ask applicants to enter information into a table. Please read below for instructions on how to do this. Guidance on completing the budget table is listed separately on page 7.

Questions where the answer must be entered into a table will look like this on the application form.

2.5 Previous emp	oyment 😮			+
Employer name	Institution	Role	Dates employed	Add a row
		No data		

Click on the + icon to the right of the question. You will then be presented with boxes to enter information for each column:

Employer name	Institution	Role	Dates employed	
Employer name:		Institu	tion:	
Role:		Dates	employed:	
				Save Cancel

Type your answers into each box, so that they compose one row of the table. Then click 'save'.

Employer name	Institution	Role		Dates employed	
Employer name:	Example Organisation		Institution:	Example Institution	
Role:	Example Role		Dates employed:	Example Dates	
					Save

Your answers will now be entered into the table. To enter another row, click on the plus sign again.

2.5 Previous employm	ent 😢			+
Employer name	Institution	Role	Dates employed	Add a
Example Organisation	Example Institution	Example Role	Example Dates	Edit Delete

When you have entered all of the rows you would like to, you can move onto the next question.

2.5 Previous employm	nent 😮			
				+
Employer name	Institution	Role	Dates employed	
Example Organisation	Example Institution	Example Role	Example Dates	Edit Delete
Example Organisation 2	Example Institution 2	Example Role 2	Example Dates 2	Edit Delete
Example Organisation 3	Example Institution 3	Example Role 3	Example Dates 3	Edit Delete

The information entered first will show at the top of the table. If you would like to have your answers in chronological order, make sure you enter the information in order.



Completing the budget table

For guidance on how to construct your budget, please visit the <u>Budget Guidance</u> page. From here, you can also see in advance of completing your application form the available budget categories and items. Please pay particular attention to the limits on expenditure for certain categories (<u>Terms and Conditions</u>).

To be able to input your budget information efficiently, RSTMH recommends that you finalise your budget separately in a document or spreadsheet, and then copy over the information for each line as you input it. This will prevent you from needing to make lots of edits to the inputted information.

Budgets must be entered into the application form via Question 5.2. Budgets uploaded as an attachment will not be considered.

To enter your budget into the application, you will need to add in the text and numbers for each line, one at a time.

For each line, you need to click on the + icon to the right of the question.

5.2	Please enter your budget Expand rows	0			+
	Item		Unit Cost	Budgeted cost	
			No data		
		1	Sum: 0	Sum: 0	

This will open a pop-up box which asks for all information related to that budget line. To begin entering your information, you should click on the category dropdown list to select the category of the item you are entering.

Category:	Şelect	(κ)	Item:	Select	•
Description:	Consumables	63	Number of Units:		
	Fieldwork expenses	\smile			
Unit Cost	International travel		Budgeted cost:		
	Equipment				
	Computers, tablets and phones				
	Training				
	Local dissemination				
	Ethical approval				
	Contingency				
		_			
					Save Cance

Once you have selected your category, you should click on the item dropdown list. This will show you all items that can fall under that category. To see the whole list, scroll down within the dropdown.

This list is based off items that previous applicants to the programme have budgeted for, and therefore hopefully covers everything you may need. However, if you notice that there is a cost that you need which isn't detailed, please use the 'other' option within that category and provide a full description of the item in the space provided.



Category:	Consumables •	Item:	βelect
Description:		Number of Units:	Chemicals
			Syringes
Unit Cost:		Budgeted cost:	Swabs
			Tissues
			Agar
			Water (for experiment)
			Primer
			Medicine
			Sterile blades

Once you have selected your item title, you should use the Description box to provide a full rationale for the item, making sure it is clear why you need the item and why you need that quantity of the item.

Number of units should be used to enter the quantity. Budgeted cost should be = Number of units X the Unit Cost. All entries should be in GBP. The \pounds does not need to be written into the box.

Category:	Consumables	•	Item:	Agar	·
Description:	For purification of bacteria for storage and sensitivity testing		Number of Units:	2	
Unit Cost:	96.18		Budgeted cost:	192.36	

You should then click save for the line item, which will take you back to the budget table. Your line should now show in the budget. The main view will hide the description and Number of units – to view these, you can click on the small arrow by the name of the item.

			+
Item	Unit Cost	Budgeted cost	
Category: Consumables			
Agar	96.18	192.36	Edit Delete
42	Sum: 96.18	Sum: 192.36	

This will then show the description and number of units. To re-hide this, you can re-click the little arrow.

			+
Item	Unit Cost	Budgeted cost	
 Category: Consumables 			
- Agar	96.18	192.36	Edit Delete
Description: For purification of bacteria for storage and sensiti	ivity testing		
Note: 2			
	Sum: 96.18	Sum: 192.36	



To enter another row, click on the plus sign again. Multiple items under each category can be selected per budget. Items will be grouped under subheadings of each category that you have included. A sum will show at the bottom of the table to show how much your budget totals as you enter in the information. This number cannot exceed £5,000.

If you need to edit a line you have entered, you can click on the edit button next to that line.

			+
Item	Unit Cost	Budgeted cost	
Category: Consumables			
▶ Agar	96.18	192.36	Edit Delete
• Water (for experiment)	96.16	192.32	Edit Delete
 Category: Fieldwork expenses 			
► Fuel	24.04	336.56	Edit Delete
 Car travel 	10	140	Edit Deete
 Category: Equipment 			Ŭ
 Other 	450.64	450.64	Edit Delete
 Category: Ethical approval 			
 Ethics approval expense 	200	200	Edit Delete
Category: Stipends for research assistants or e	community health workers		
 Stipend for Research Assistant 	30	420	Edit Delete
	Sum: 907.02	Sum: 1,931.88)

This will reopen the popout box for that line, and you can amend the information, before clicking save again.

Category:	Fieldwork expenses	•	Item:	Car travel 🔹
Description:	Car hire - day rate, 5 trips per farm		Number of Units:	14
Unit Cost:	10		Budgeted cost:	140 .
				Save Cancel

When you have entered all of the rows of budget for your project, you can move onto the next question.

Be conscious that, if awarded, your actual budget during and at the end of your project (showing what you have spent), including receipts for each item, will be compared against this budget. As part of RSTMH's <u>Terms and Conditions</u>, a refund can be requested for large variances. It is therefore important to be as accurate as possible in this planned budget width your expenditure, to avoid large variances later on.



After you have submitted your application

Once you have completed your application form, you will be able to log into your account to check your application status.

Request for:	Application created:
Example Title	15/01/2025
Grant round:	Application status:
The 2025 RSTMH Early Career Grants Programme	Application Submitted
Progress	
ne current step of the application.	

You will also receive emails notifying you of any updates that you need to action.

Please note that the status visible on your account is the most up-to-date information. If there are any changes you will be notified immediately. The RSTMH team will not be able to provide any further information on your status whilst it is being assessed.